



Sources: Bloomberg and Bahana TCW IM - Research

February 3, 2022

**Salam Investasi**

IHSG menguat 1.15% (0.64% mom; 1.92% ytd) ke level 6,707.7. Penguatan indeks dipimpin oleh sektor Financials dan Technology. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBCA (2.30%), EMTK (16.43%) dan ARTO (5.49%). Investor asing tercatat melakukan net beli sebesar USD 22.8 juta (USD 22.8 juta mtd; 0,448 juta ytd). Yield obligasi pemerintah 10 tahun turun -1.4 bps menjadi 6.43 (-1.4 mtd; 4.3 ytd). Rupiah terdepresiasi -0.18% ke level 14,357 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	89.5	0.3	15.0	55.7	15.0
Coal (USD/MT)	150.0	(15.4)	26.1	125.1	26.1
Nickel (USD/MT)	23,334.0	2.2	11.8	31.0	11.8
Gold (USD/OZ)	1,806.8	0.0	0.3	(1.4)	(1.2)
Tin (USD/MT)	43,180.0	(0.8)	9.7	78.7	9.7
CPO (USD/MT - CIF)	1,383.5	(0.3)	12.1	47.0	12.1

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,163.06	0.07	(0.06)	4.50	(0.06)
Ganesha Abadi Kelas G	3,939.82	0.02	0.13	2.94	0.13
Kehati Lestari Kelas G	2,530.32	0.01	(0.40)	0.65	(0.40)
Makara Prima	2,941.79	0.02	(0.34)	0.76	(0.34)
Bahana MES Syariah Fund Kelas G	1,404.05	0.04	0.13	3.74	0.13
PTS Generasi Gemilang	1,362.53	0.03	0.24	4.35	0.24
<b>Equity</b>					
Bahana Dana Prima	12,993.51	0.71	(1.47)	(5.09)	(1.47)
Bahana Dana Ekuitas Andalan Kelas G	4,313.93	0.91	(0.93)	(3.54)	(0.93)
Dana Ekuitas Prima	3,787.80	0.62	(1.41)	(6.75)	(1.41)
Bahana Trailblazer Fund	765.79	1.05	(3.43)	(6.88)	(3.43)
Bahana Primavera 99 Kelas S	1,115.25	0.66	0.26	0.04	0.26
Bahana Icon Syariah	813.25	0.92	(0.50)	(9.69)	(0.50)
Bahana USD Global Sharia Equities	1.44	1.72	(5.04)	8.06	1.41
Bahana US Opportunities Sharia	0.97	2.49	(9.56)	-	(9.60)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,330.56	0.24	(2.66)	(18.39)	(2.66)
Bahana Quant Strategy	1,190.93	0.71	(3.22)	(4.55)	(3.22)
<b>Money Market</b>					
Bahana Dana Likuid	1,681.27	0.01	0.22	2.81	0.22
Bahana Likuid Syariah Kelas S	1,459.23	0.02	0.27	3.15	0.27
Bahana Likuid USD	0.90	0.00	0.03	0.26	0.03
Bahana Likuid Plus	1,265.86	0.02	0.28	3.51	0.28
<b>ETF</b>					
Bahana Bisnis 27	500.94	0.89	1.91	3.41	1.91

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

2-Feb-22

**JCI Movers**

Leaders	%	Laggards	%
BBCA	2.30	CPIN	(2.78)
EMTK	16.43	TLKM	(0.48)
TPIA	3.12	BYAN	(1.36)
AMRT	8.58	ADRO	(1.34)
KLBF	3.05	MASA	(2.69)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		23	448	448
Indonesian Bonds		(204)	(283)	(283)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6707.65	1.15	1.92	10.36
IDX30 (Equity)	505.94	0.73	1.78	0.98
LQ45 (Equity)	947.89	0.88	1.77	0.75
ISSI (Equity)	190.85	0.91	0.97	6.36
BINDO (Bonds)	279.37	-	(0.81)	3.16
HSI (HK)	23802.26	1.07	1.73	(17.62)
SHCOMP (CH)	3361.44	(0.97)	(7.65)	(3.49)
NIKKEI (JP)	27533.60	1.68	(4.37)	(3.88)
Dow Jones (US)	35629.33	0.63	(1.95)	16.10
S&P 500 (US)	4589.38	0.94	(3.71)	19.94
FTSE 100 (UK)	7583	0.63	2.69	16.52

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.1	4.89	(0.00)
FR0082	9/15/2030	6.5	6.56	(0.03)
FR0080	6/15/2035	8.7	6.90	(0.02)
FR0083	4/15/2040	10.2	6.97	(0.08)
FR0076	5/15/2048	12.0	7.10	(0.03)
INDON30(USD)	2/14/2030	7.1	2.74	0.08
INDON50(USD)	2/14/2050	17.5	3.74	0.06

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Jan-22	0.56	0.56	2.18
Fx Rsrvs, Dec-21, US144.9Bn	(0.66)	6.63	6.63

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.13	3.15	(0.01)
Currency	Last	%1d	%ytd
USD/IDR	14,357.00	(0.18)	(0.65)
EUR/IDR	16,207.11	(0.41)	(0.44)
AUD/IDR	10,229.54	(0.57)	1.27
SGD/IDR	10,649.75	(0.09)	(0.82)
HKD/IDR	1,841.40	(0.24)	(0.66)
JPY/IDR	114.46	(0.34)	(1.17)